



“NATIONAL POLICY INSTRUMENTS AND EU APPROXIMATION PROCESS: EFFECTS ON FARM HOLDINGS IN THE WESTERN BALKAN COUNTRIES (EUEWB)”

the project is funded by



JOINT RESEARCH CENTRE

Institute for Prospective Technological Studies (IPTS)



Information on the progress made

- Statistic data bases- **up-dated**
- APM data bases including data on direct support schemes- **up-dated**
- Country reports on agriculture and rural development policy development – **in final stage of preparation**
- Synthesis report on direct support schemes of the WB countries – **prepared**
- Assessment of farm level data availability and quality – **prepared**

Task 4- Conduct relevant quantitative policy impact analysis

Based on the analysis of the availability of FADN data, as well as accessibility of data bases and the quality of data, the JRC propose **not to use IFM-CAP for quantitative analysis** within this project.

The major **reasons** are:

- Problems in accessing FADN data (Macedonia) and progress made on IFM-CAP
- Short time until the end of the project
- Lack of some significant data e.g. no farm weights for Serbia
- Therefore it is proposed to use other quantitative analytical approach.

Proposed topics for farm level analysis as alternative of FADN

- **Serbia:** Productivity of arable farms in Serbia
- **Macedonia:** Productivity of vegetables farms in Macedonia
- **Albania:** Plot analysis of determinants of productivity of Albanian farms
- **Kosovo*:** Effects of irregular migration flow (2014-2015) on agricultural productivity in Kosovo
- **Republika Sprska, Bosnia and Herzegovina** (Optional, based on FADN type of data)

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Final report

Will consist **two parts**:

1. **Agriculture and rural development policy analysis**

- Synthesis report – under development
- Country reports – in final stage of preparation
- Statistic and APM data basis – finalized

2. **Farm productivity in Western Balkans**

- Farm structure development in WB countries – to be done
- Farm level data in WB counties – completed
- Results from the assessments: Serbia, Macedonia, Albania, Kosovo*, Bosnia and Herzegovina (Republika Srpska - optional).