EC JRC Project:
“Land Market Development and Small Farms’ Access to Land in the Pre-Accession Countries” (LMSF-AC)

Collection of information about rental and sale land markets, policy and regulations in WB countries

Questionnaire for national experts (Tasks 1, 2)

M. Bedrač, S. Bele, T. Cunder, M. Kožar
(Agricultural Institute of Slovenia)

Skopje, December 14-15, 2017
Presentation outline

• Tasks 1, 2 of LMSF-AC project
• Methodology & Deadlines
• Open questions
• Questionnaire
• Your questions, suggestions...
Task 1: Collect information about rental and sale land markets in the WB countries

- To collect information about rental and sale market developments in the WB countries. Information from statistical sources, ministries of agriculture, international organizations (e.g. the World Bank, FAO), surveys and scientific literature.

- **Collection of the following information:**
  - The development of land renting and renal prices
  - Type and duration of rental contracts
  - The development of land sales and land sales prices
  - Structure of land ownership and land ownership fragmentation
  - Importance of land abandonment (e.g. total abandoned area and its development, type of land)
  - The disaggregation of the collected data as much as possible by farm size.
Task 2: Collect information about the land market policy and regulations in the WB countries

To collect information about rental and sale market regulations in the WB countries. This information will be collected from available official documents, national legislation, reports and scientific literature.

• **Collection of the following information about rental market regulations:**
  - Rental price regulations; Duration of rental contract regulations; Conditions for rental contract renewal/contract termination; Minimum/maximum transacted area; Other relevant regulatory arrangements

• **Collection of the following information about sale/ownership market regulations:**
  - Requirements for the (new) landowner (e.g. residence, qualification, conduct of agricultural activity), Sales price regulations, Preemptive rights rules, Minimum/maximum size of transacted/owned agricultural area allowed, Land ownership registration arrangements, Enforcement of land ownership rights, Inheritance rules, Land market public instruments

• **Identify the implications of land market regulations for small farm households**
Methodology:

- *Questionnaire for national experts*; analysis of the questionnaire results and other relevant data

Deadlines:

- *Final version of the questionnaire template to be sent (by AIS):*
  - until December 22\textsuperscript{nd} 2017

- *Completed questionnaires (by national experts):*
  - by January 31\textsuperscript{st} 2018; be available for follow-up questions

- *Interim report with preliminary results for Tasks 1, 2 (by AIS):*
  - March 9\textsuperscript{th} 2018
Open questions

• *If no data, please provide your personal opinions or estimates; very valuable for forming the focus group topics and questions (Task 3)*

• *Structural data:* will be included from previous projects, some limited information requested in the questionnaire

• *Disaggregation of data:* Focal point „small farm households“ – definition: below 2 ha of UAA and only family members employed?

• *Time coverage:* last available year; if data available for more recent years please include

• *Currency:* National currency, please add middle exchange rate of central bank of your country
Questionnaire

• General introduction to the questionnaire (aims, etc.)
• Respondent information
• Information about rental and sale land markets:
  - general information
  - rental market
  - sales market
• Land market regulations:
  - rental market
  - sales market
• Agri-policy measures related to land market
• Agricultural credit markets
• Questionnaire in detail!
Your questions, suggestions ...
Thank you for attention!