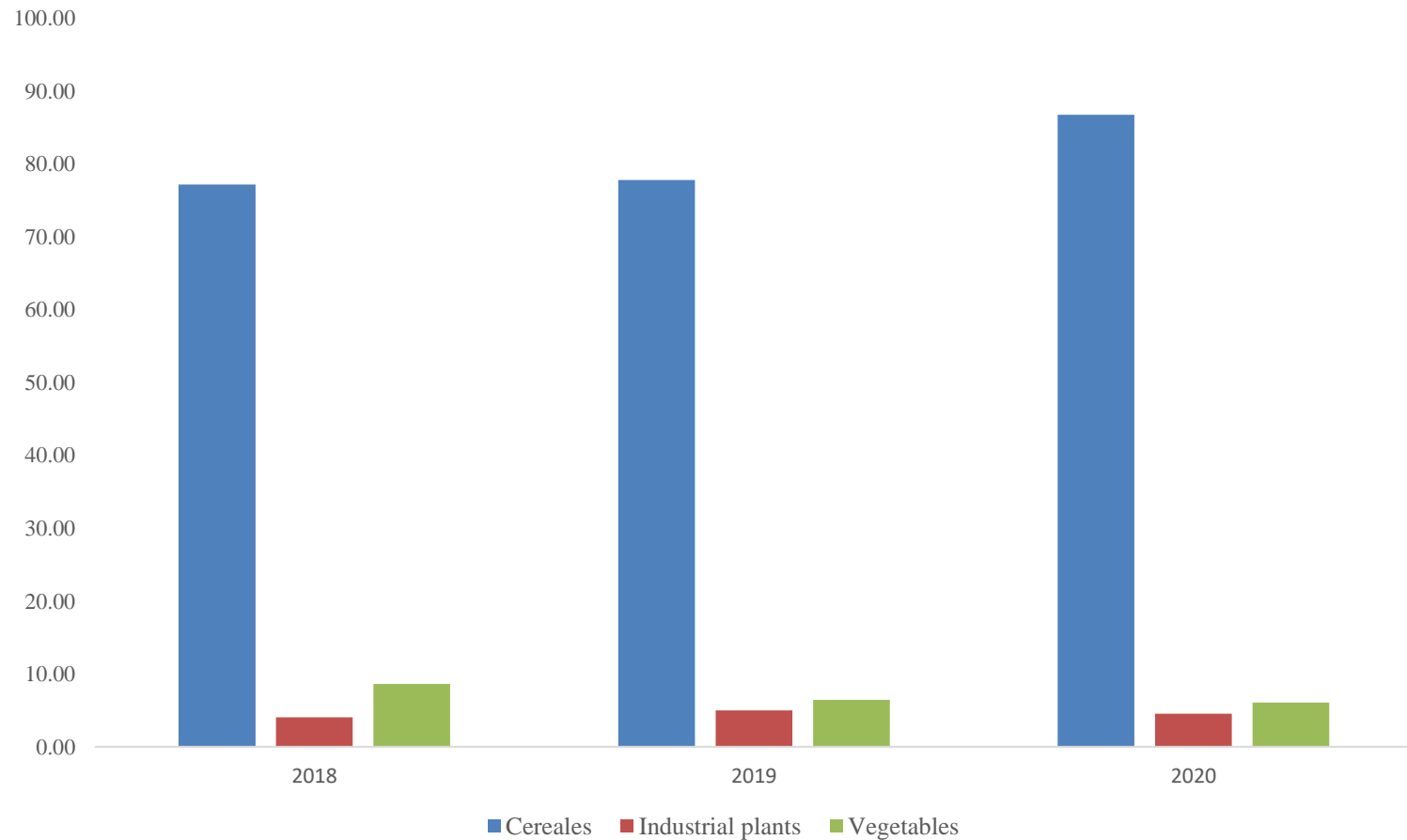
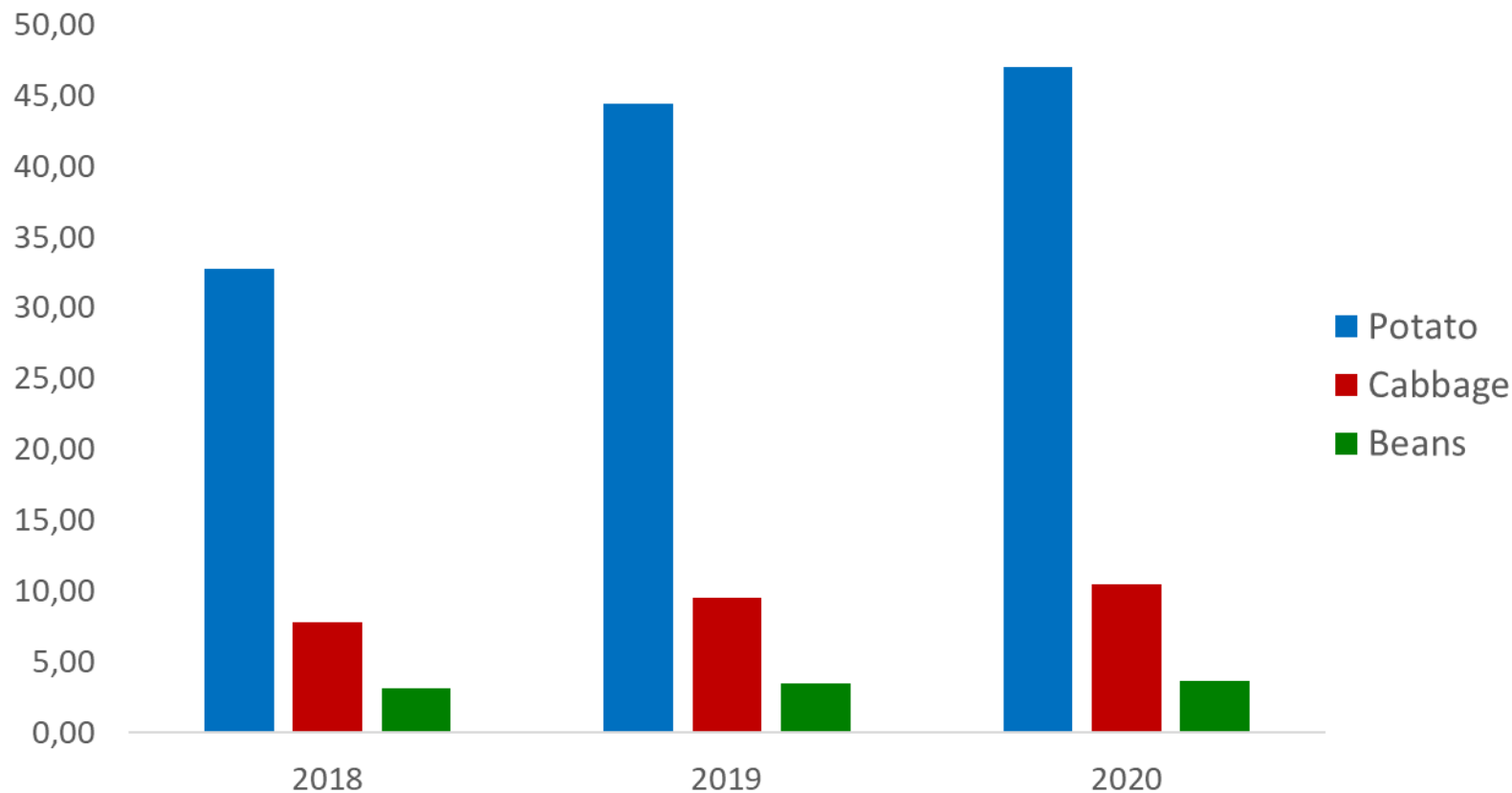

FRUIT AND VEGETABLE MARKET IN THE REPUBLIC OF SRPSKA

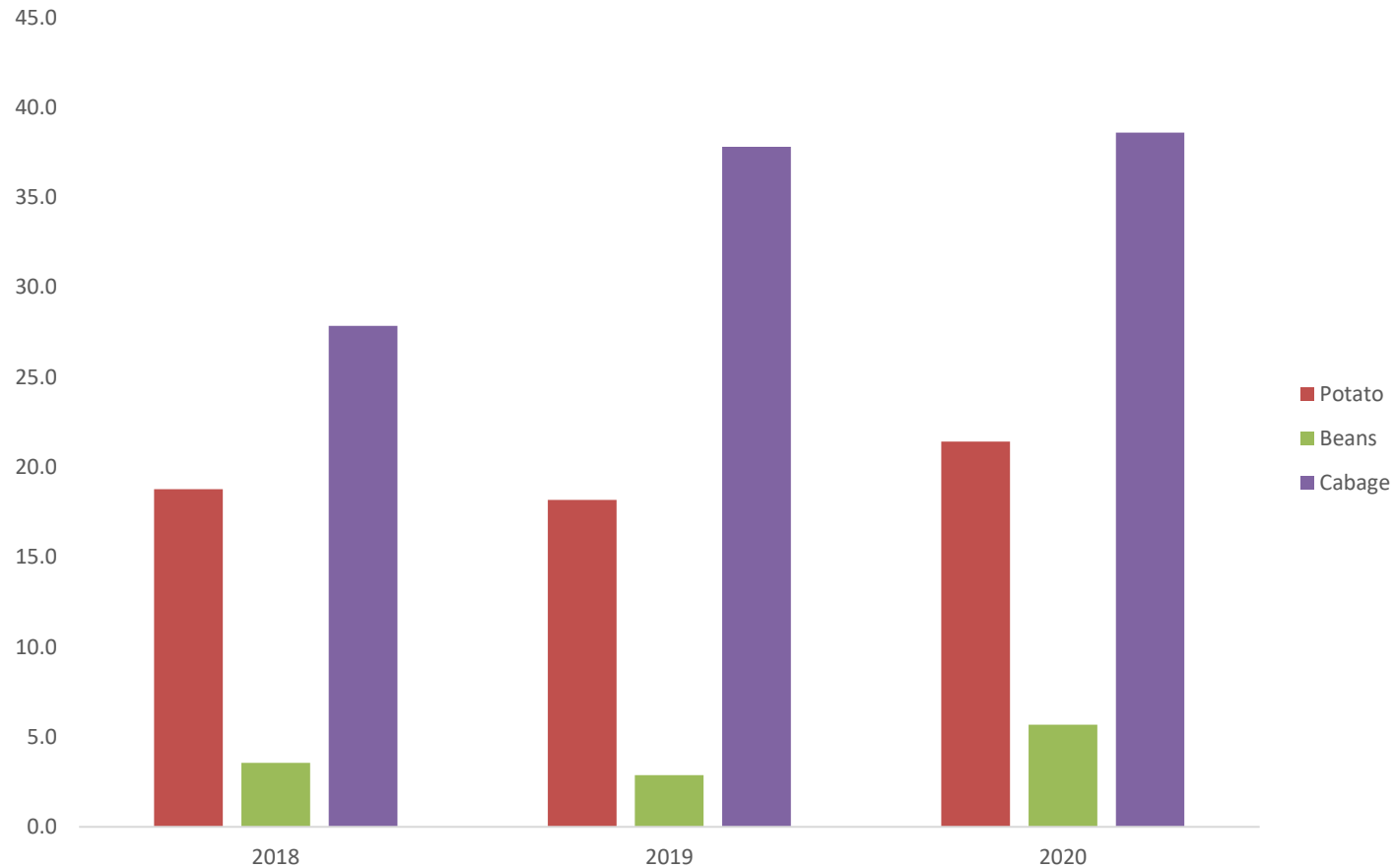
The structure of arable land according to the category (%)



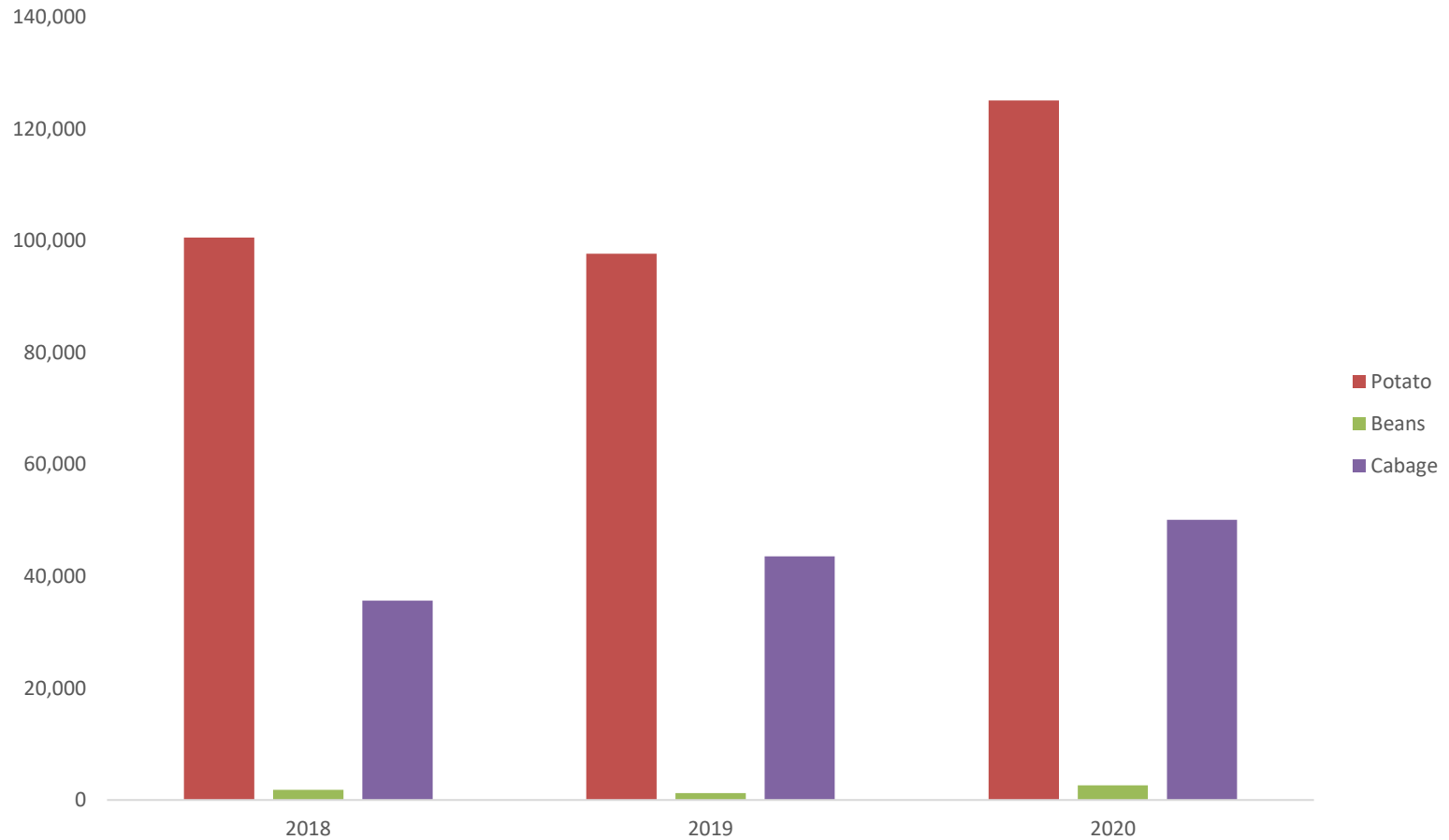
The share of most important vegetables in total planted vegetables area (%)



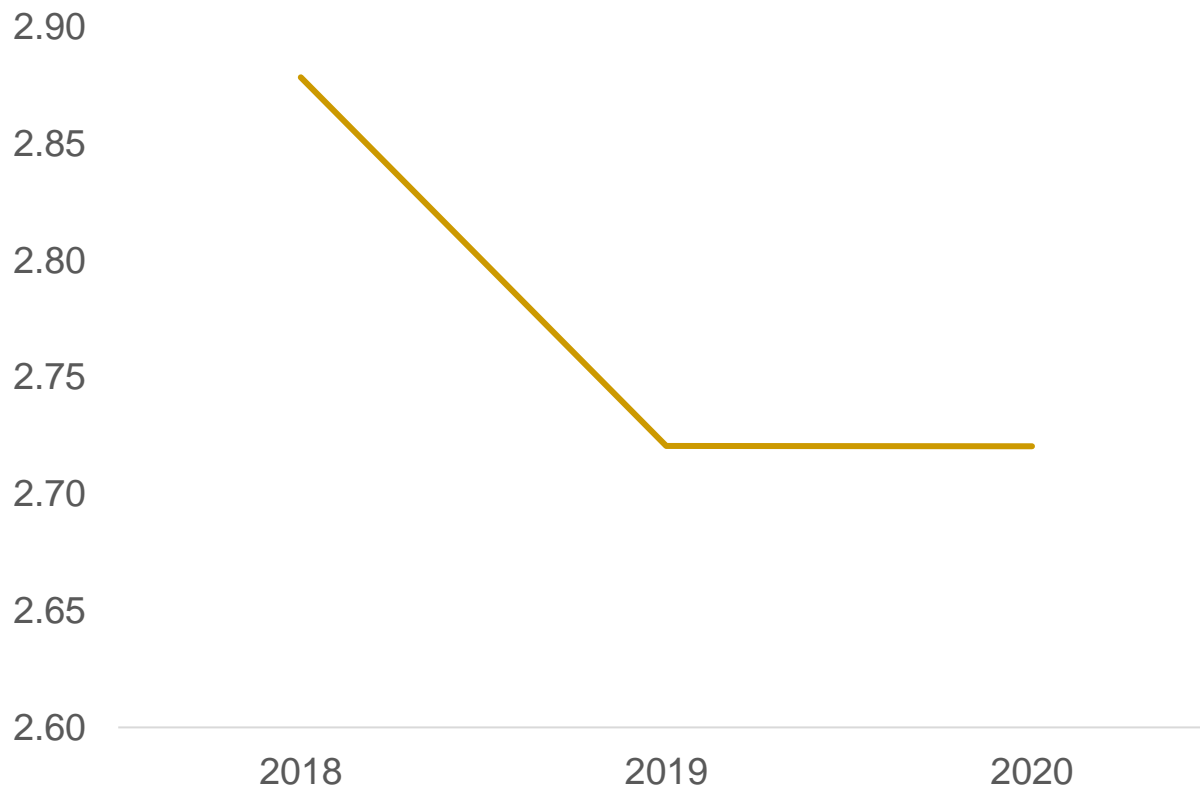
The average yield of vegetables per ha



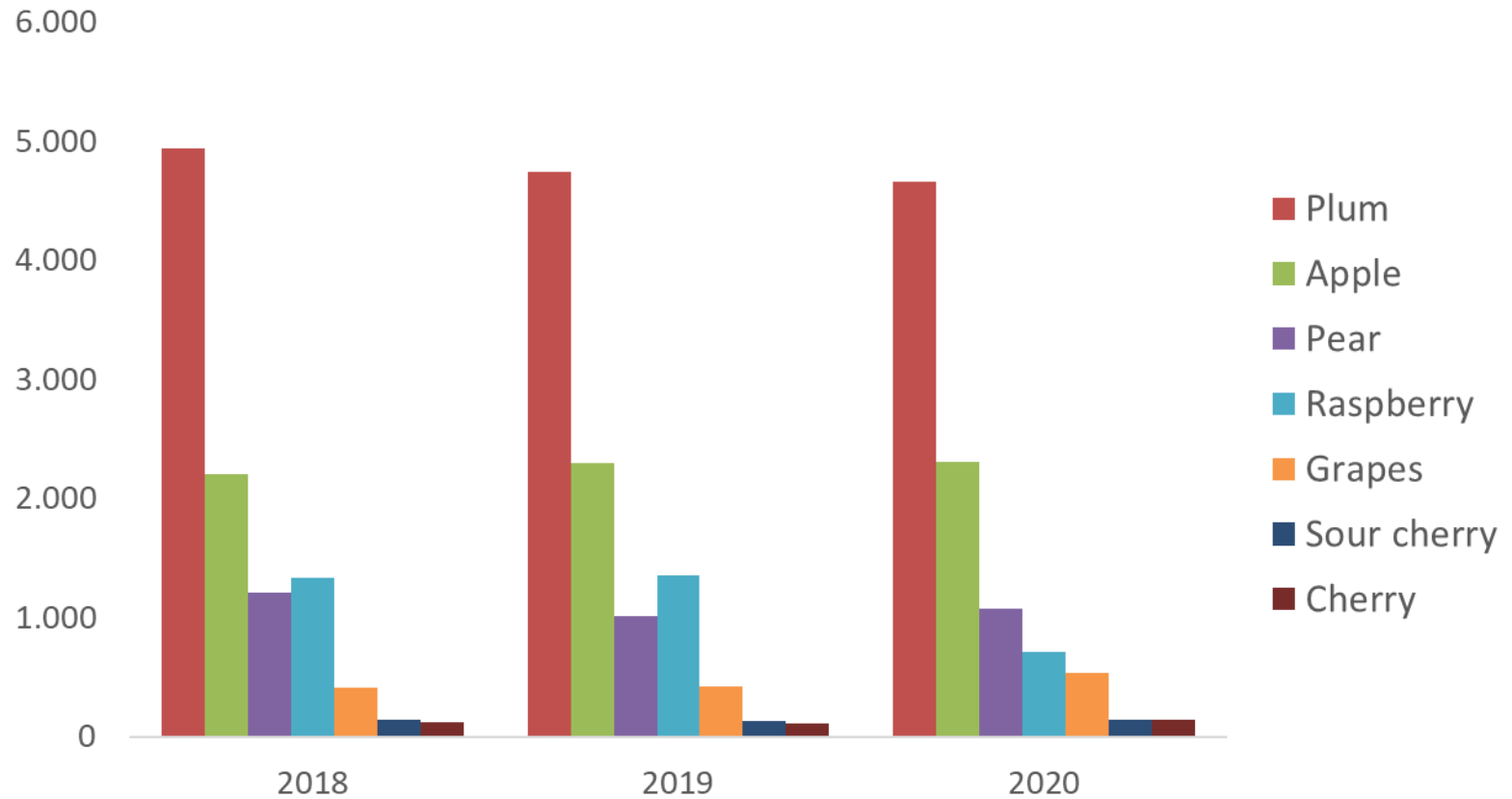
Production quantity (t)



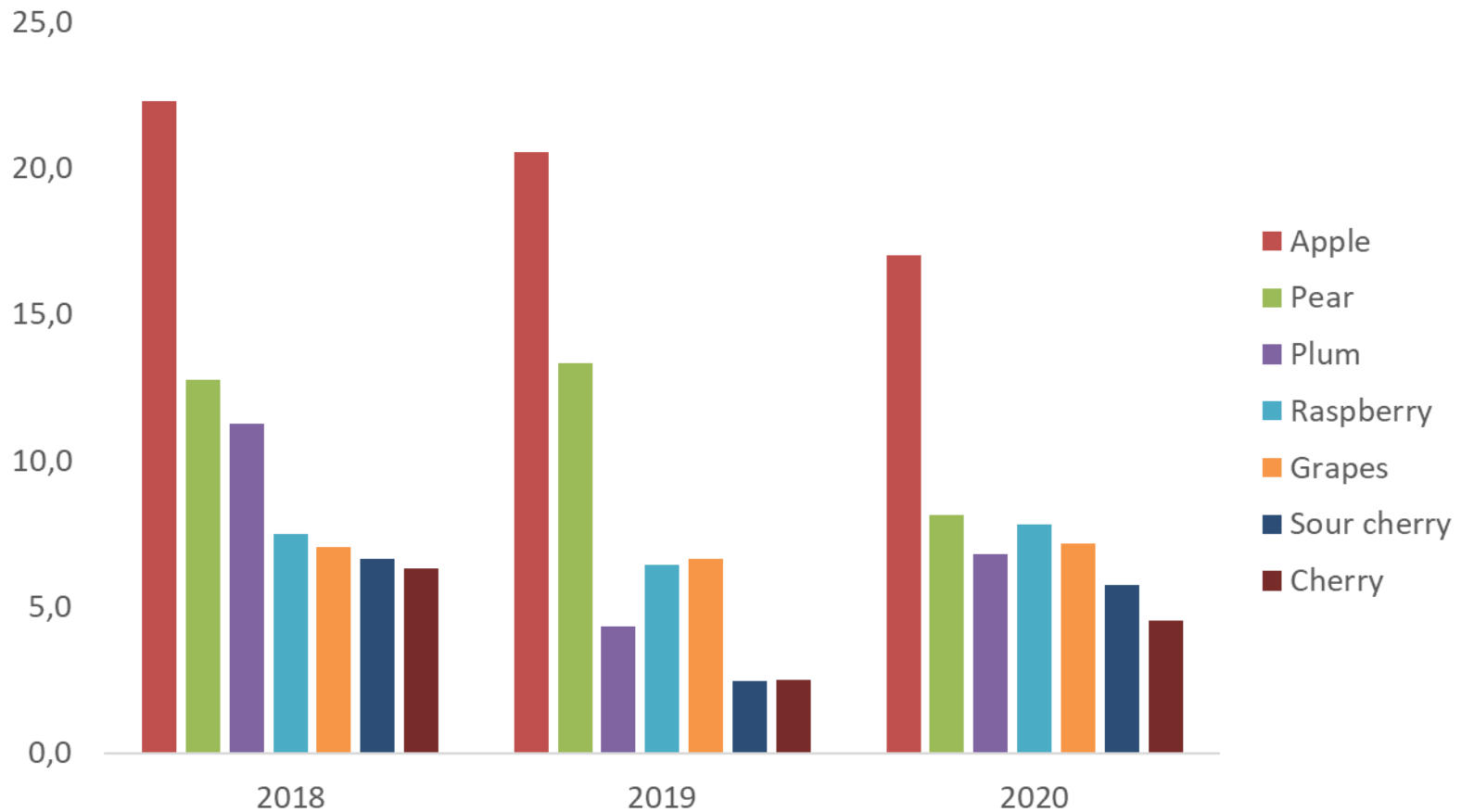
The share of intensive orchards in agricultural land (%)



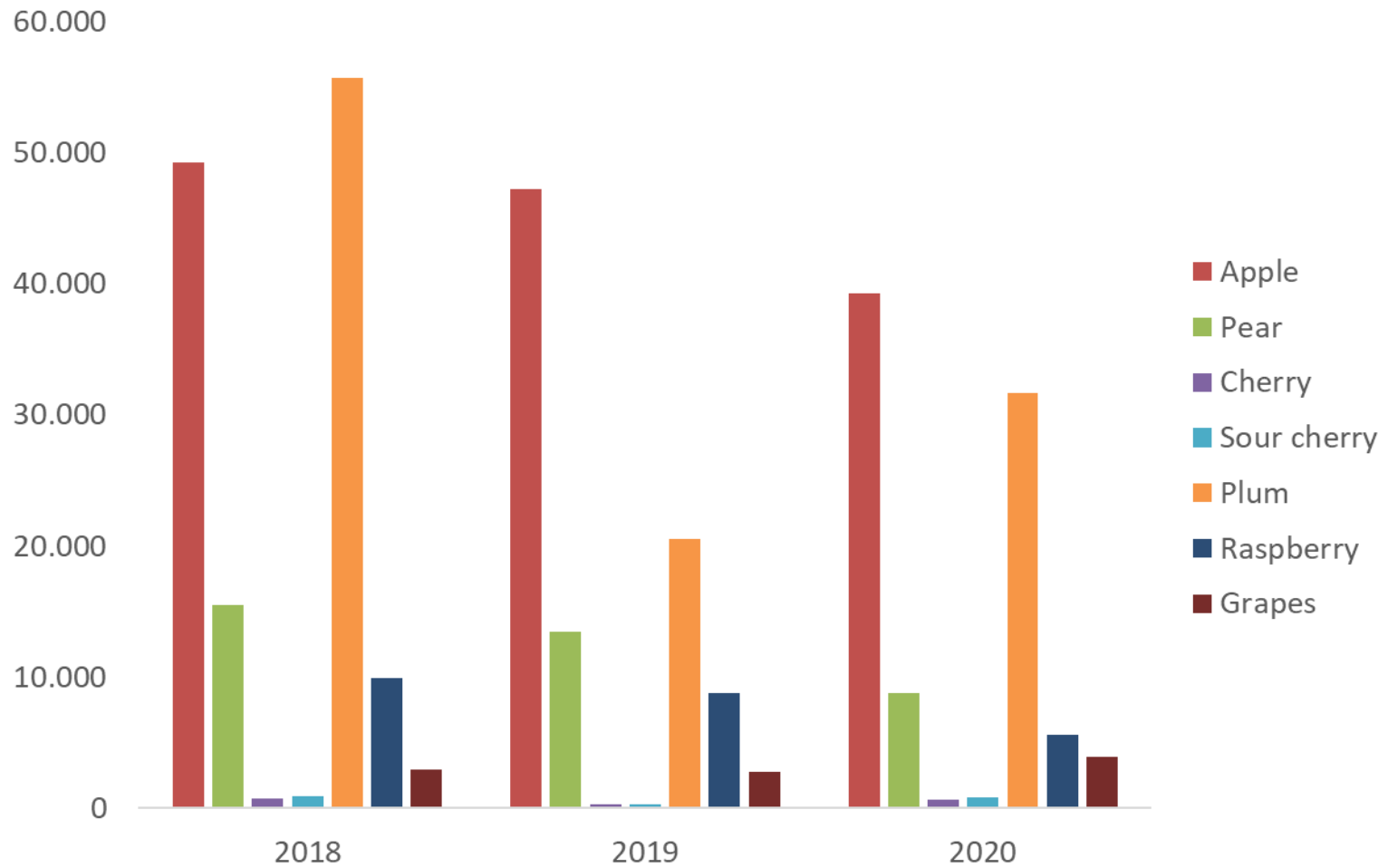
Area under different types of fruits (ha)



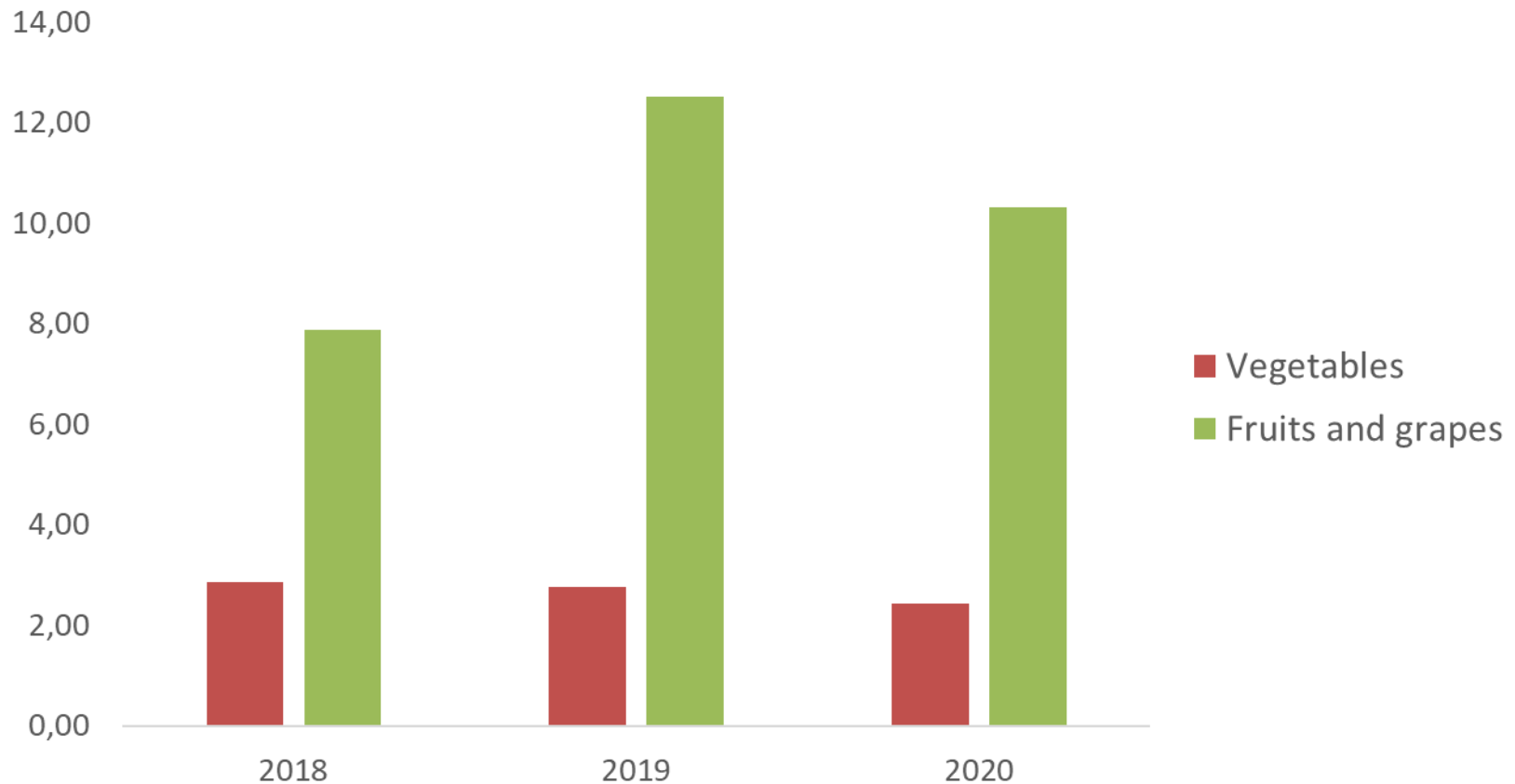
The average yield of fruits per ha



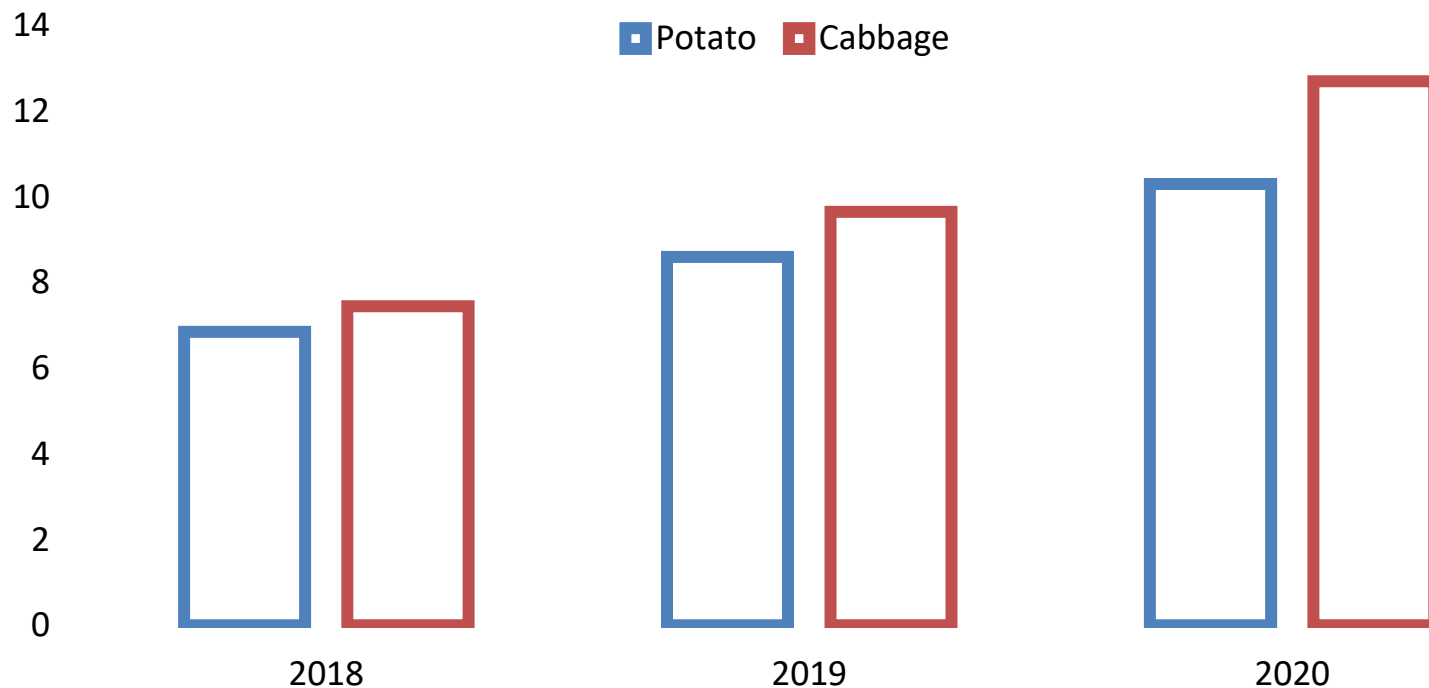
Production quantity (t)



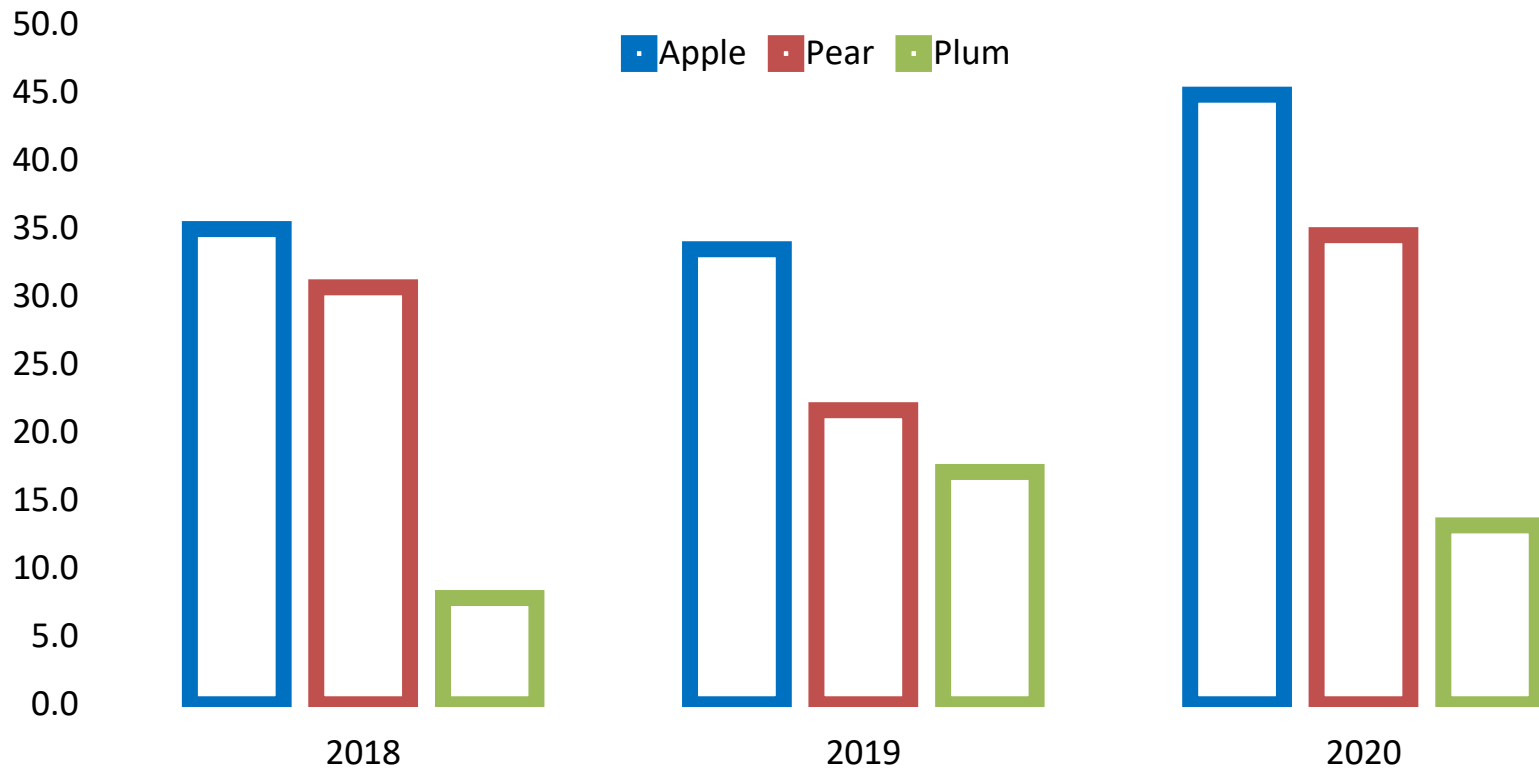
Fruits and vegetables in total sale of agriculture products (%)



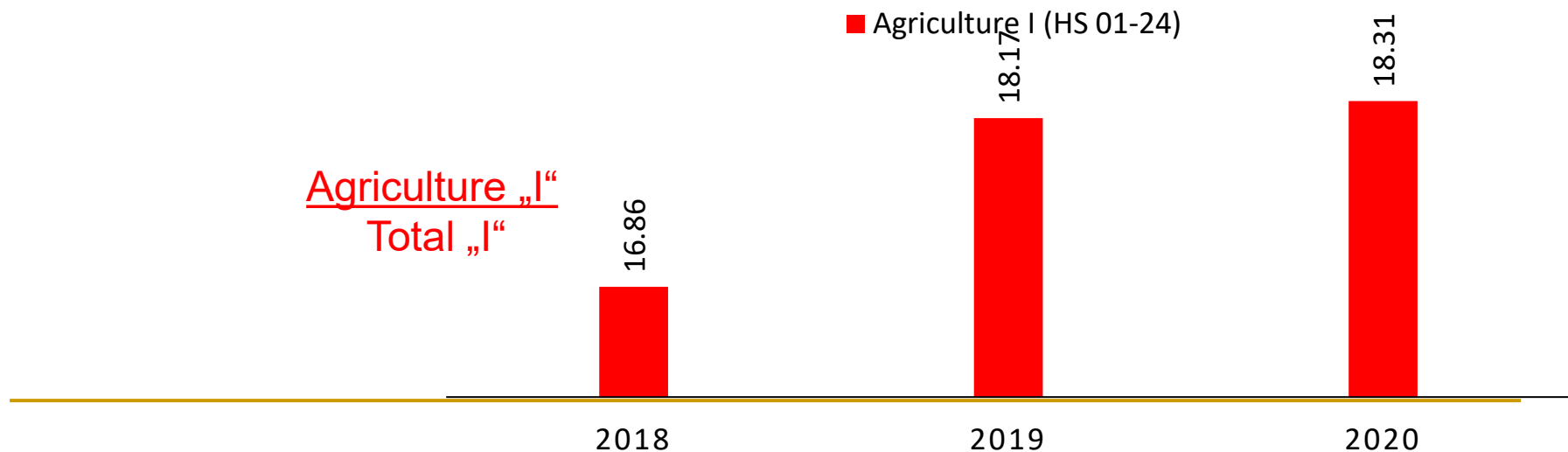
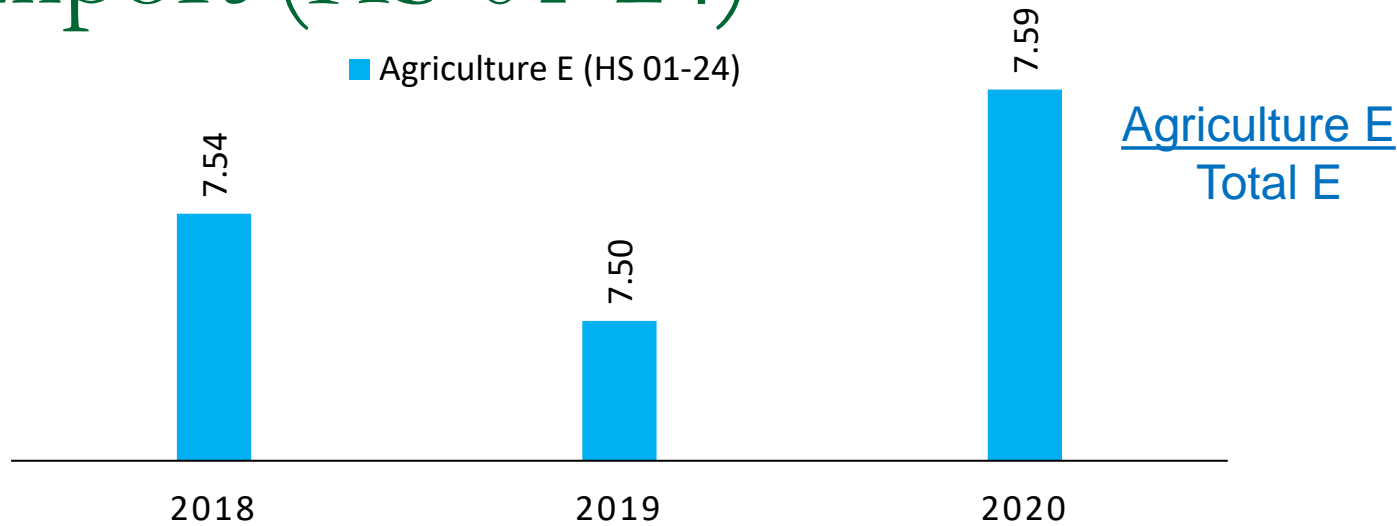
Share of vegetables for which the subsidy was paid (%)



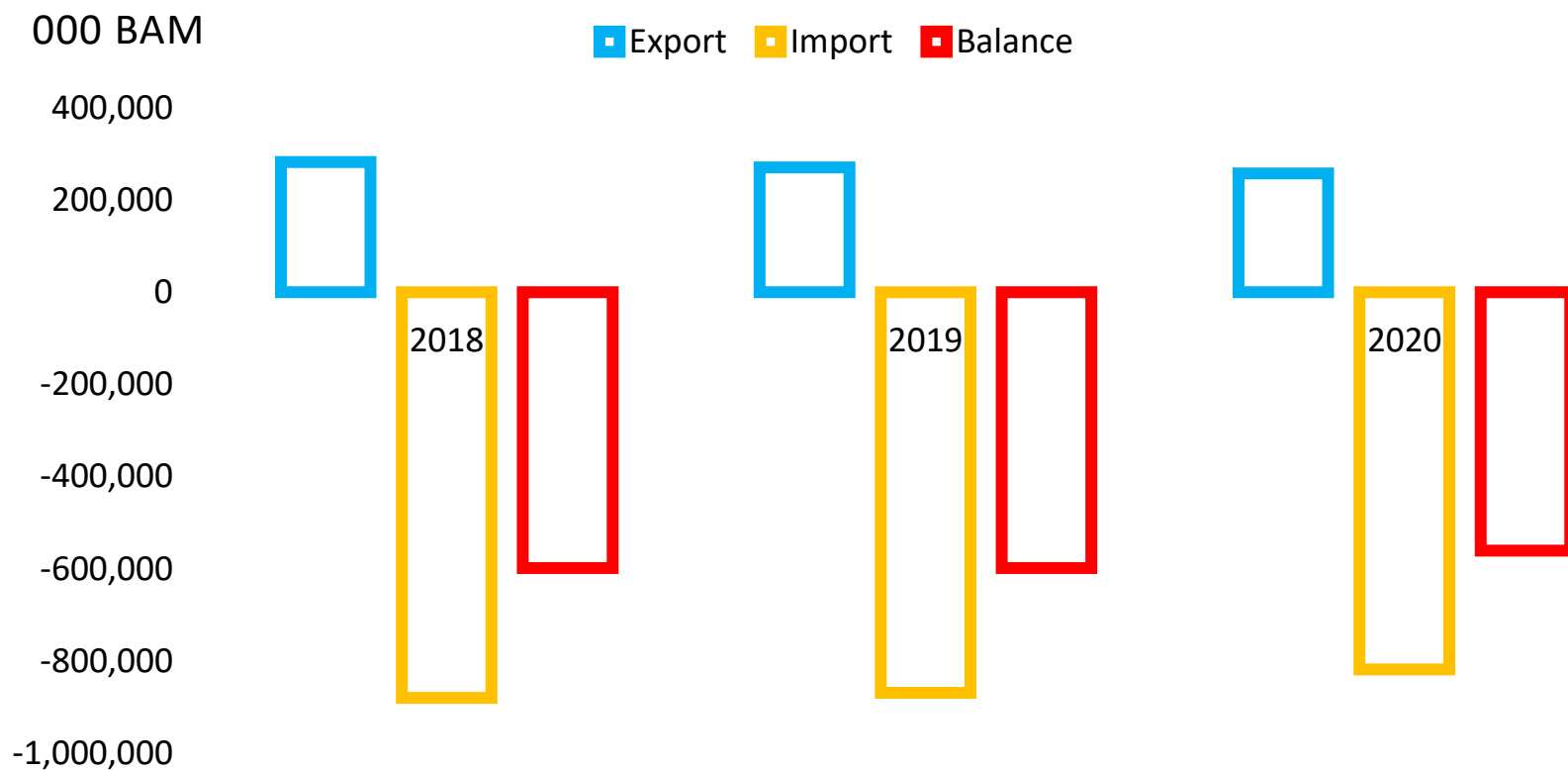
Share of quantities for which the subsidy was paid (%)



Share of agricultural products in total Export (HS 01-24)



Trade balance of agricultural products (HS 01-24)

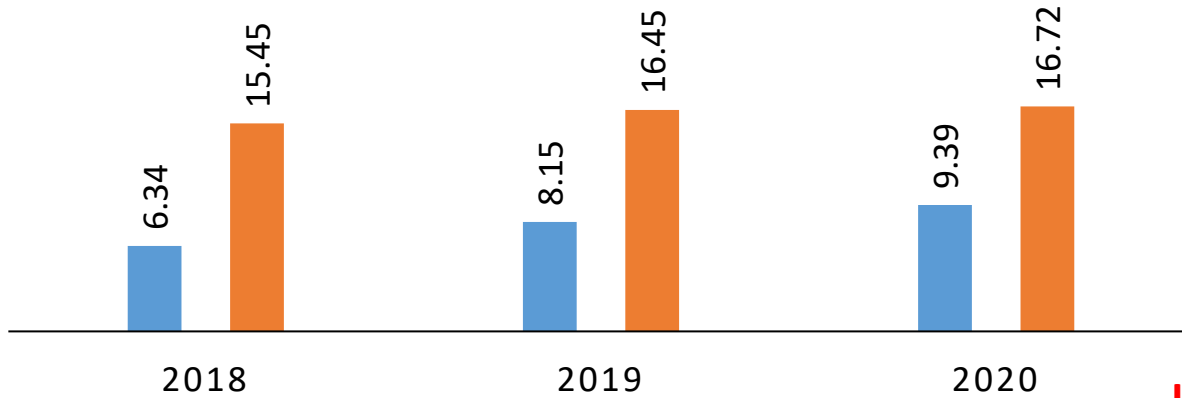


Share of fruits and vegetable in trade of agricultural products (HS 01-24)

EXPORT

■ Vegetable ■ Fruit

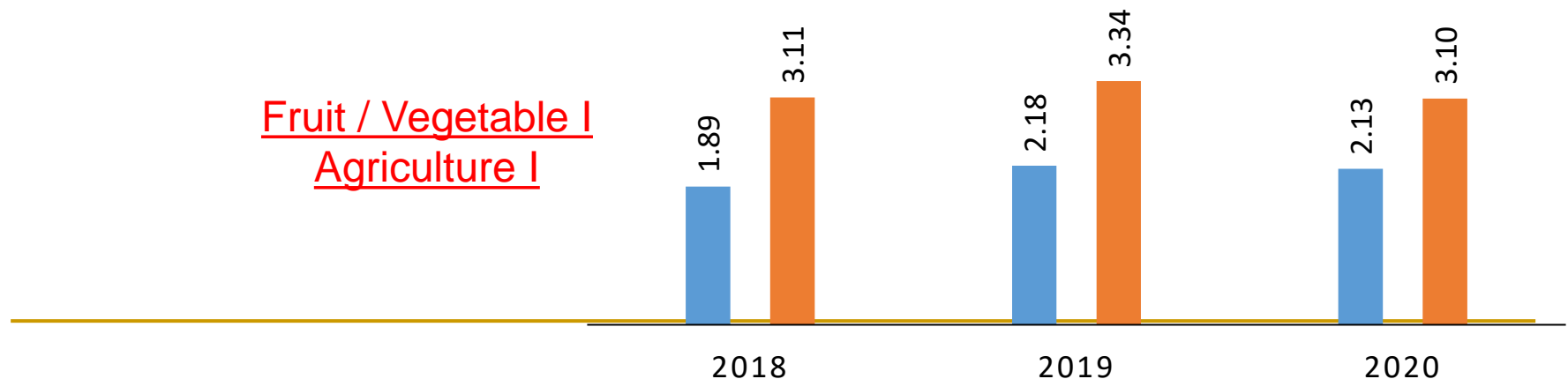
Fruit / Vegetable E
Agriculture E



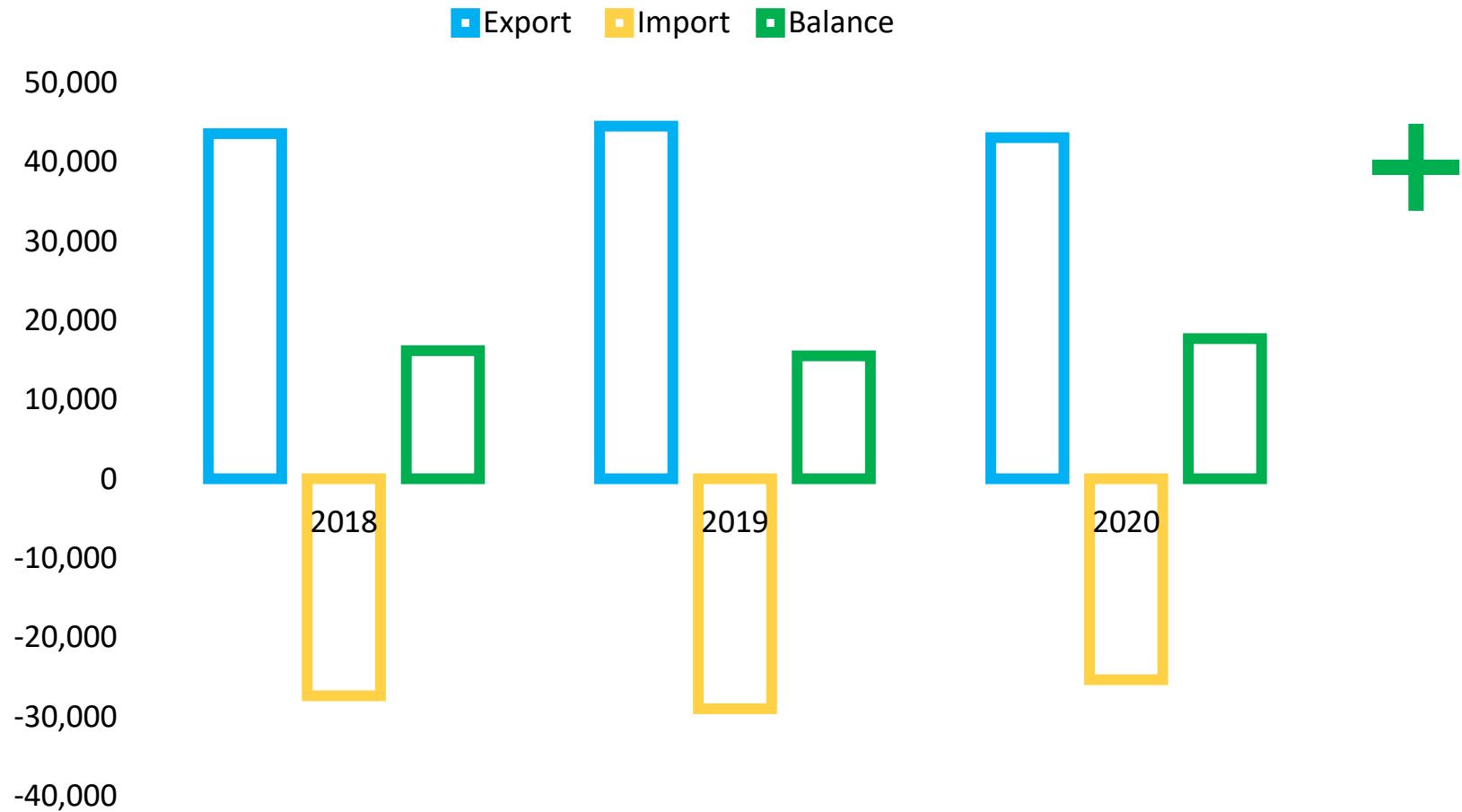
IMPORT

■ Vegetable ■ Fruit

Fruit / Vegetable I
Agriculture I

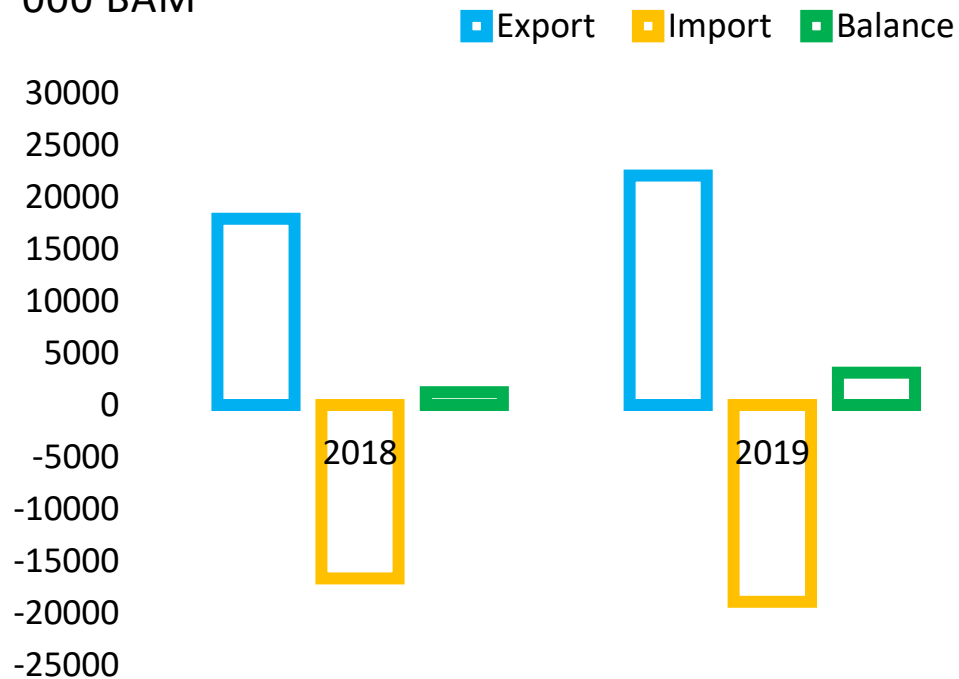


Foreign trade balance of fruit

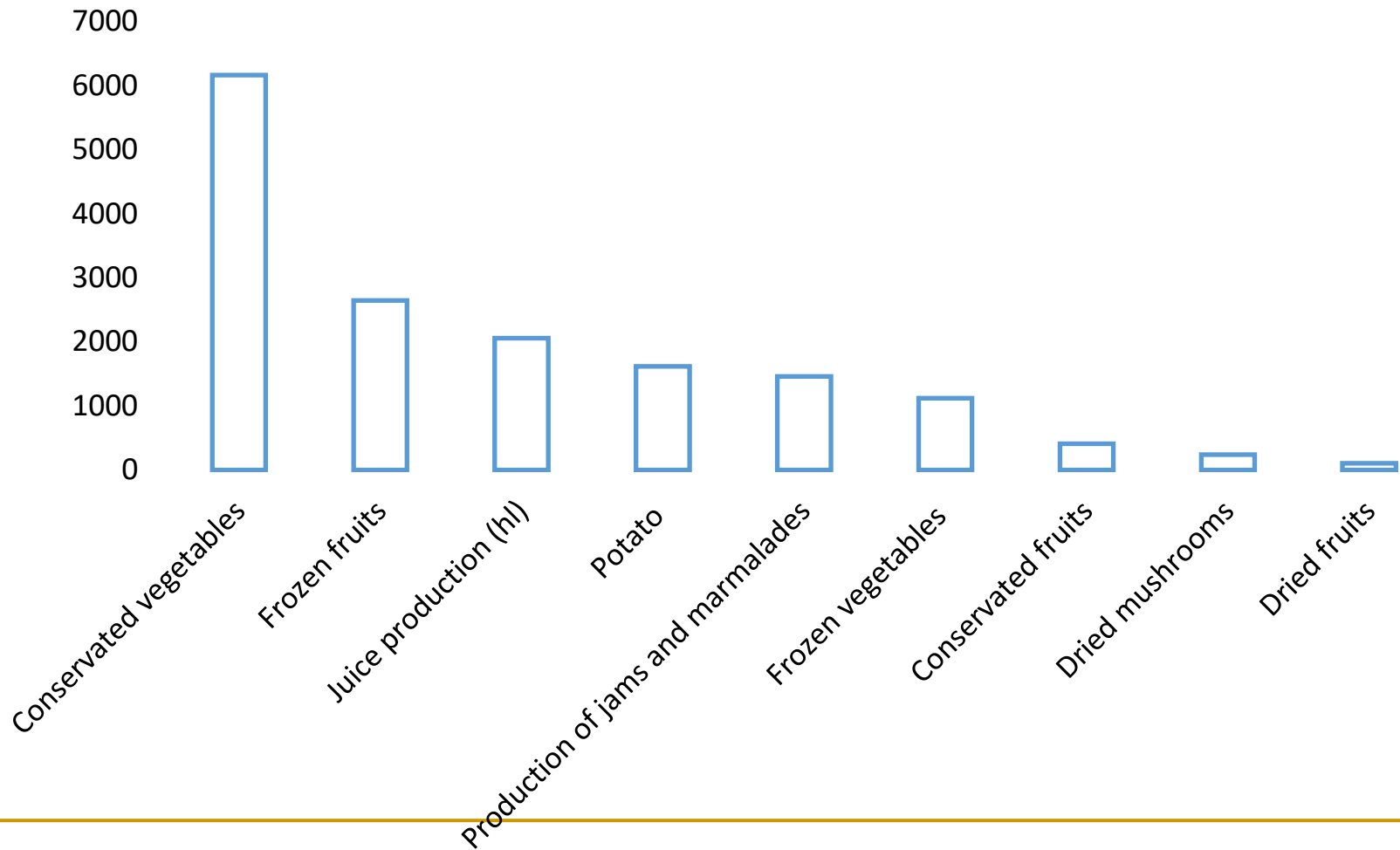


Foreign trade balance of vegetables

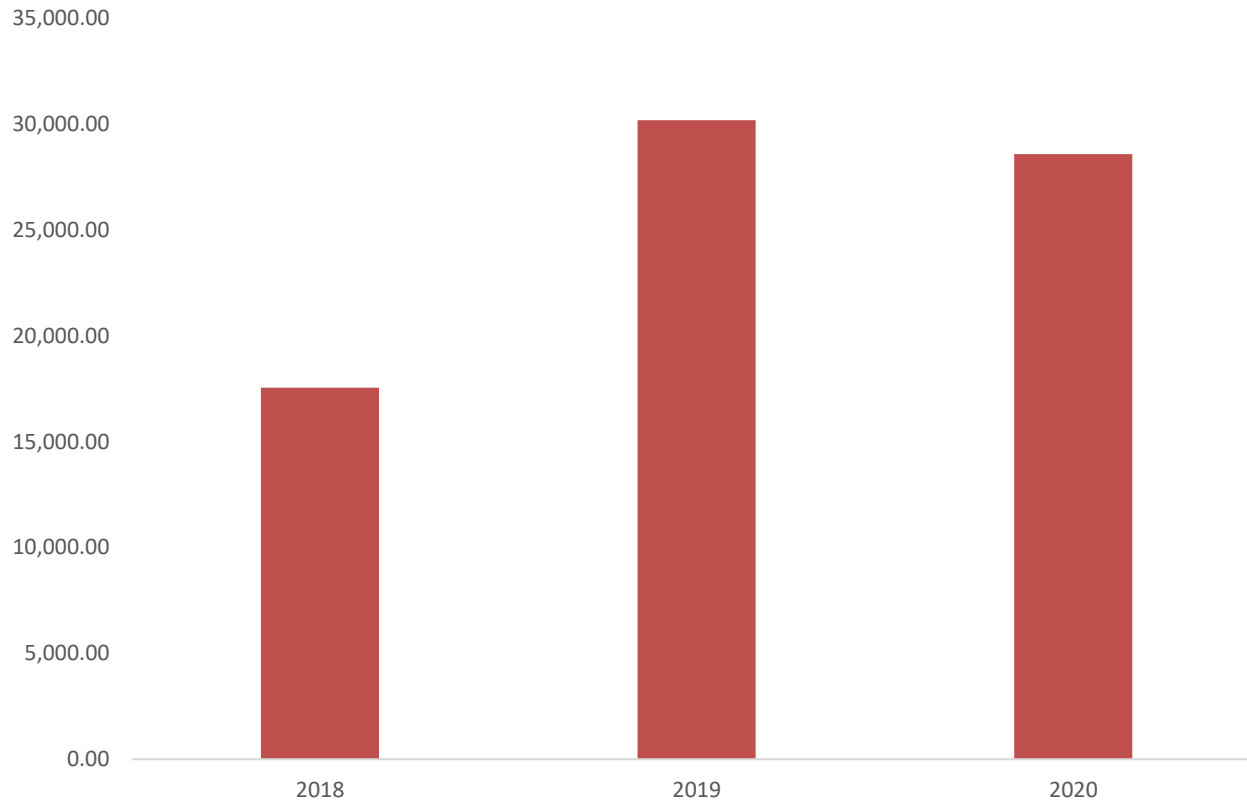
000 BAM



Processing of fruits and vegetables for 2020. (t/hl)



Scope of support-subsidy for standardization and branding



CONCLUSIONS:

- 1. Insufficient production of fruits and vegetables**
- 2. Low productivity**
- 3. Low level of production for market / Poor market orientation**
- 4. Low level of product finalization and narrow assortment**
- 5. Quality of products and certification is unsatisfactory**

**An overview of the existing / current
legislation in the field of the
agricultural quality/market
standards**

According to the Ministry of agriculture, forestry and water management:

1. There is a number of certain acts created in the SFRY that relate to market standards in the field of fruits and vegetables
2. That acts have not been revoked
3. They don't apply due to obsolescence
4. There is no possibility to act according to these documents

According to the Ministry of agriculture, forestry and water management:

5. The Ministry considers that there is a basis for the adoption of quality standards based on the RS Law on Food (Official Gazette RS 17/19) Art. 34, paragraph 4.

6. There are certain regulations that can contribute to the development of market standards

Identified needs and priorities for technical support

Identified needs and priorities for technical support

- assessment on compliance with EU regulation on market standards
 - recommendation on legal framework revision
 - best practice examples
 - recommendation on transition regulation on market standards for candidate and pre candidate countries
-